Creating Dashboards

Once your reports have been built you will be able to create a new dashboard tab and add them to it. A dashboard is a way to present reports to users in a way that lets them quickly scan all their key metrics without having to open each report individually. As such, when designing a dashboard, deciding what gets displayed is critical to providing users with dashboards that help them in their jobs.

Yellowfin's dashboards are designed to visually display interactive data, in the form of high level summary reports and KPIs, to help users monitor their business performance and discover fresh insights.

Here's a quick look at the topics we will cover in this module:

- An overview of the dashboard and its main features
- The various types of dashboard tabs
- How to create a dashboard tab
- Dashboard tab security
- Using a dashboard tab
- Managing a dashboard