

Schedule Management

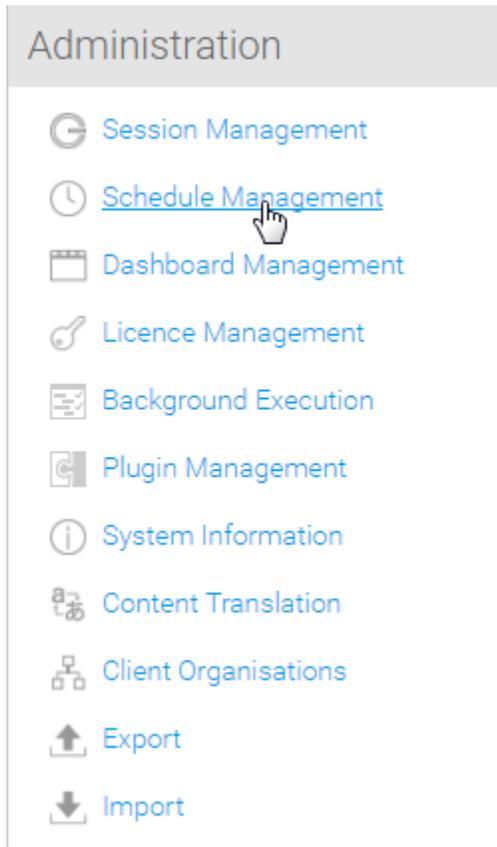
- [Overview](#)
 - [Schedule Types](#)
- [View Schedules](#)
- [Edit Schedule](#)
- [Pause Scheduled Task](#)
- [Run Scheduled Task](#)
- [Delete Scheduled Task](#)
- [Refresh Schedules](#)

Overview

[top](#)

Yellowfin allows user to create scheduled reports. In some instances as the administrator you will want to delete redundant schedule items. From the admin panel you will be able to view and delete all scheduled tasks without the need to open each task individually.

To access the schedule list go to **Administration > Admin Console > Schedule Management**.



Schedule Types

There are a range of scheduled tasks that can be setup and run in Yellowfin. These include:

- **Broadcast** - push a piece of content out to a specified set of users on a regular basis.
- **Cached Filter Refresh** - update the values in report cached filters on a regular basis.
- **Cached View** - update the data cached in a view on a regular basis.
- **Report** - update the data in a report that has been set up to have its results cached.
- **Report Subscription** - push a report to a specified user on a regular basis.
- **Access Filter** - update the values in an access filter on a regular basis.
- **Third Party** - update data required by third party connectors. Depending on the connector this may also involve loading and transforming data.

View Schedules

[top](#)

The schedule list allows you to search, view, edit, pause, run, and delete scheduled tasks.

Search Schedules		All Types	All Status
Type	Schedule	Last Run	
<input type="checkbox"/>  Access Filter	Australian Filter	13/6/2016 12:00 AM (+10:00)	
<input type="checkbox"/>  Access Filter	Australian Filter	13/6/2016 12:00 AM (+10:00)	
<input type="checkbox"/>  Broadcast	Athlete Demographic Spread	31/5/2016 12:00 AM (+10:00)	
<input type="checkbox"/>  Broadcast	Athlete Demographic Spread	31/5/2016 12:00 AM (+10:00)	
<input type="checkbox"/>  Report	Athlete	13/6/2016 12:00 AM (+10:00)	
<input type="checkbox"/>  Report	Invoiced	13/6/2016 12:00 AM (+10:00)	
<input type="checkbox"/>  Report	Profit	13/6/2016 12:00 AM (+10:00)	
<input type="checkbox"/>  Report Subscription	Agency Sales over Time	1/6/2016 12:00 AM (+10:00)	
<input type="checkbox"/>  Third Party Source	Wiki GA	14/6/2016 12:00 AM (+10:00)	

Select All / Deselect All Run now Refresh Delete

Edit Schedule

[top](#)

By clicking on the name of a task, you can view its schedule details.

Search Schedules		All Types	All Status
Type	Schedule	Last Run	
<input type="checkbox"/>	Access Filter	Australian Filter	13/6/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Access Filter	Australian Filter	13/6/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Broadcast	Athlete Demographic Spread	31/5/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Broadcast	Athlete Demographic Spread	31/5/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Report	Athlete	13/6/2016 12:00 AM (+10:00)
Schedule:		Fortnightly (First Monday)	
Time of day:		12:00 AM	
Local Time zone:		Sydney (+10:00)	
Status:		Success	
Next Scheduled Run:		27/6/2016 12:00 AM (+10:00)	
		Edit	Pause Delete Run now
<input type="checkbox"/>	Report	Invoiced	13/6/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Report	Profit	13/6/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Report Subscription	Agency Sales over Time	1/6/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Third Party Source	Wiki GA	14/6/2016 12:00 AM (+10:00)

Select All / Deselect All [Run now](#) [Refresh](#) [Delete](#)

To edit a schedule simply click on the **Edit** button on the task and make the changes you require.



When finished, click the **Save** button to commit your changes.

Details

Type: Report

Run On: Athlete

Schedule

Frequency:

Frequency Code:

Day of Week:

Task will run every fortnight, on Monday, in the first week of the fortnight

Advanced settings

Save
Cancel

Pause Scheduled Task

[top](#)

To pause a task simply open it by clicking on the name of a task and click on the **Pause** button.

<input type="checkbox"/>		Report	Athlete	13/6/2016 12:00 AM (+10:00)
		Schedule:	Fortnightly (First Monday)	
		Time of day:	12:00 AM	
		Local Time zone:	Sydney (+10:00)	
		Status:	Success	
		Next Scheduled Run:	27/6/2016 12:00 AM (+10:00)	
Edit Pause Delete Run now				

Run Scheduled Task

[top](#)

To run a task simply open it by clicking on the name of a task and click on the **Refresh** button.

<input type="checkbox"/>		Report	Athlete	13/6/2016 12:00 AM (+10:00)
		Schedule:	Fortnightly (First Monday)	
		Time of day:	12:00 AM	
		Local Time zone:	Sydney (+10:00)	
		Status:	Success	
		Next Scheduled Run:	27/6/2016 12:00 AM (+10:00)	
Edit Pause Delete Run now				

Delete Scheduled Task

[top](#)

From the list of scheduled items select the ones you want to delete and click the **Delete** button.

<input type="checkbox"/>		Report	Athlete	13/6/2016 12:00 AM (+10:00)
		Schedule:	Fortnightly (First Monday)	
		Time of day:	12:00 AM	
		Local Time zone:	Sydney (+10:00)	
		Status:	Success	
		Next Scheduled Run:	27/6/2016 12:00 AM (+10:00)	
Edit Pause Delete Run now				

Refresh Schedules

[top](#)

To refresh schedules, click on the **Refresh** button at the bottom of the list.

Search Schedules		All Types	All Status
<input type="checkbox"/>	Type	Schedule	Last Run
<input type="checkbox"/>	Access Filter	Australian Filter	13/6/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Access Filter	Australian Filter	13/6/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Broadcast	Athlete Demographic Spread	31/5/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Broadcast	Athlete Demographic Spread	31/5/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Report	Athlete	13/6/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Report	Invoiced	13/6/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Report	Profit	13/6/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Report Subscription	Agency Sales over Time	1/6/2016 12:00 AM (+10:00)
<input type="checkbox"/>	Third Party Source	Wiki GA	14/6/2016 12:00 AM (+10:00)

Select All / Deselect All Run now Refresh Delete

[top](#)