Facebook Ads Connector

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You can download the Facebook ads connector from Yellowfin's Marketplace to connect to your Facebook account and stream advertisement data. This section shows you how to download this connector and install it to your instance of Yellowfin.



Download the Facebook Ads Connector

You can download the connector for Facebook ads from Yellowfin's marketplace:

- 1. Log in to Yellowfin's Marketplace
- 2. Click on the option for Connectors

Yellowfin			Contact Support Marketplace toget Platform Solutions Pricing Resources Company					
Marketplace								
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Connectors	GeoPacks	Storyboard memes	Prebuilt Content	Formatters		Style Sheets	All Products	

- 3. Choose Facebook Ads from the selection of connectors available on Yellowfin. (Note: Be careful not to confuse this ads plugin with the Facebook connector.)
- 4. When this connector option expands, click on the Download button. (If you see the Login to Download button instead, you will first need to log into the Marketplace to continue)



5. The connector file will be saved to your computer as per your web browser's settings

Import the Facebook Ads Connector

Here's how to upload the Facebook ads connector to Yellowfin:

A Ensure that you have an active Facebook account for advertisements. It is recommended that you log into this account before initiating this process.

- 1. Click on the Create icon after logging in to Yellowfin
- 2. Select the Data Source option

×
Create
Report
Dashboard Tab
View
Data Source 🕋
Storyboard
Discussion
Task

3. At the bottom of the new connection screen, click on the upload new link

New Connection	\times
Select your data source	
Database Cube JNDI CSV	
Or choose a platform	
Reporting Json Data	
Not here? Search marketplace or upload new.	

You can also upload a new connector by following this Yellowfin path: Administration > Admin Console > Data Sources > Add

- <u>(!)</u>
- 4. In the new connection popup, either drag and drop the Facebook ads connector file you downloaded from the marketplace, or click on the Browse Files link to browse and select the file
- 5. Once the file has been successfully uploaded, click on the Connect Platform button

New Co	nnection			>
Marke	tplace	Connect Platform	Create View	Analyze
	File L	Iploaded Successf	ully	+ Add more
Name			connector-facebo	ok-ads.yfp
Descrij Give you others f	otion ur view a great ind it	description to help		
	hk2-locator-	2.2.0.jar		×
	hk2-api-2.2.	0.jar		×
(javax.ws.rs-	api-2.0.jar		×
6	jersey-client-2.8.jar			×
	commons-l	ang3-3.0.jar		×
		Connect F	Platform	\checkmark

6. Now you can create an Facebook ads connection, as explained in the following section

Create a Facebook Ads Connection

Now we will continue by providing details of our Facebook ads account.

- 1. Either continue on from the previous step, or navigate through to Create New menu > Data Source to use the Facebook ads connector
- 2. Then click on the new Facebook ads connector



3. The following new connection setting screen will appear

New Connection	×
Connection Setti Create View	Analyze
Name:	
Description:	
Connection Instructions:	 Click Authorize Facebook. You will be redirected to a web page. Enter your User Name and Password and Click 'Sign In' and Allow the APP to access your content. Copy and paste the Authentication Token into the Token field below, and click VALIDATE TOKEN.
1. Request User Access Token:	Authorize Facebook
2. Enter Authentication Token:	
3. Validate Token:	Validate Token
4. Account Name:	
Launch Pro	e-Built Content

- 4. Give your connection a name
- Store your connection a name
 You can also provide a brief description, if required
 Press the Authorize Facebook button; you will get redirected to a Facebook popup with an access token. (Note: Ensure that you are logged into your Facebook ads account to generate this code.) 7. Copy this access token

So		EA/	Access Token
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	\sim		.

- Return to your Yellowfin settings screen and paste the key into the authentication token field
 Then click on Validate Token to get this access token validated
 If successfully validated, you will notice your Facebook ads username show up in a field

3. Validate Token:	Validate Token
4. Account Name:	Justin Hewitt
	(hm

11. Now you may perform the following additional tasks on this connection, although you are not required to: (Click on the menu button besides the Launch Pre-Built Content button to make a list of actions appear)

	Advanced Connection Editor
	Test Connection
	Create View
	Launch Pre-Built Content
	Save & Close
	Cancel
Launch Pre-Built Cor	ntent

- Advanced Connection Editor: This will take you to the Data Source page in the Admin Console and allow you to edit all the advanced options available for your data source.
- Test Connection: This option lets you test out your Facebook ads connection settings to ensure that you can connect to your data source



• Create View: This re-directs you to the view creation screen.

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- Launch Pre-Built Content button: This allows you to install any pre-built content that may come with the connector.
- Save & Close: Use this action to save your connection details and return to the previous screen, closing the connection popup.
- **Cancel:** This closes the connection window without saving any details.
- 12. After performing any of these other activities, click on the Launch Pre-Built Content button
- 13. You will get redirected to Yellowfin's browse screen with the new Facebook ads dashboard present there (Note: You might need to search for this dashboard, if its thumbnail cannot be seen right away)

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My Content			
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My Favorites			
Personal Broadcasts			
C Recent			
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E Approval Required	Secebook Ads	Impression and Reach by Pla	Impression and Reach by Pla
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Tutorial			
Tutorial			
Tutorial			
Xero	d Male: Reach And Impression	Results By Country	📶 Results By Gender And Age
🚞 Zendesk - Zendesk Saas			

14. If you access this dashboard, you will be able to view your Facebook ads account data directly in Yellowfin (as shown in the example below)

The Facebook ads data might take some time to load and appear in Yellowfin. Access main menu > Administration > Schedule Management > your Facebook ads connection, to view the data being downloaded.



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Delete the Facebook Ads Connector

You can delete the Facebook ads connector from your Yellowfin instance.

- 1. Navigate to left side menu > Administration > Admin Console
- 2. From the options listed on the right side, click on Plugin Management under Administration



- 3. At the Plugin Management page, select the checkbox for the Facebook ads plugin
- 4. Then click on the delete button on the bottom right

Plu	lugin Management					
			Name	Description	Туре	
			connector-xero.yfp		PLUGIN	
			connector-zendesk.yfp		PLUGIN	
			connector-json.yfp		PLUGIN	
	-		connector-facebook-ads.yfp		PLUGIN	
	Se t All / Deselect All					lete

5. Choose OK when the confirmation dialogue box appears



6. Your Facebook ads connector would be removed from the system