

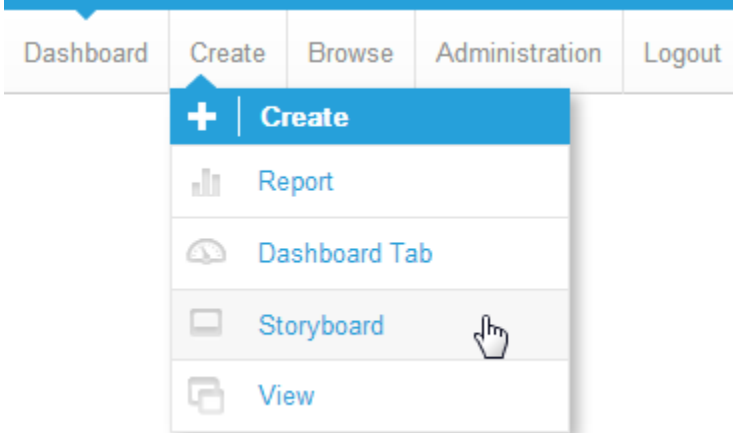
# Creating a Storyboard

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## Overview

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1. Click on the **Create** link in Yellowfin's main navigation bar, and select **Storyboard** from the menu that appears.



2. You will now be taken to the Storyboard Builder and prompted to complete the initial setup. Here you will need to provide:
  - a. **Title** - This title is used in several places; it's the name of your Storyboard when you search for it on the Browse page, the Title on the Storyboard's first slide, and it's displayed on the Storyboard navigation slider when dragging.
  - b. **Subtitle** - This is used as Subtitle text on the Storyboard's first slide.
  - c. **Description** - This description is displayed when viewing the Storyboard in the Browse list in an expanded form.

See [Browse Page](#) for more information.

- d. **Theme** - This contains all the default styling for the Storyboard and is defined through Administration outside of the Storyboard Builder.

See [Storyboard Themes](#) for more information.

3. Once you have provided these details, click **Save**.

## Storyboard Setup

Title:

February Sales

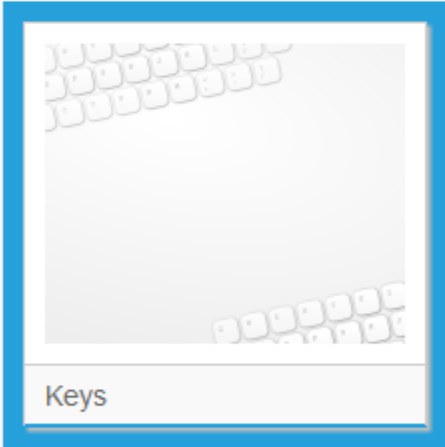
Subtitle:

1st March 2013

Description:

This storyboard will examine the monthly sales figures for Feb.

Theme:



Keys



Save

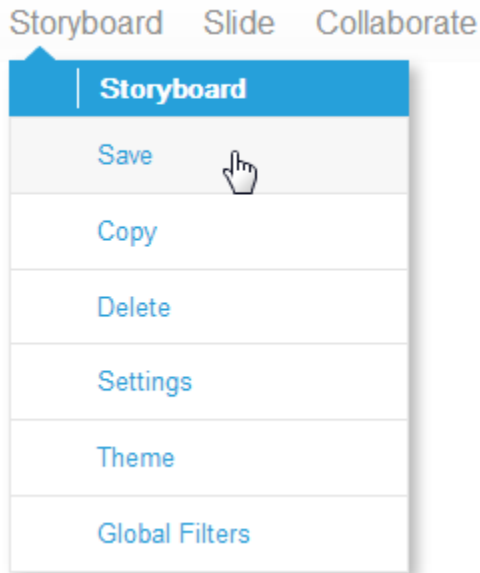
4. You will now be taken to the Title slide of your Storyboard. From here you will need to [add slides](#) and then [add content](#) to each Slide.

## Saving

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Once you have built up your Storyboard you will need to Save it so that it can be used.

1. While in the Storyboard Builder click on the **Storyboard** menu and select **Save**



2. You will now see the **Save Storyboard** lightbox, where you will have to provide the following:
  - a. **Title** - This is the name of the Storyboard.  
**Note:** changing the Title will change the Title text on the Storyboard's Title slide.
  - b. **Description** - This is the description displayed when viewing the Storyboard on the Browse page.
  - c. **Category & Sub Category** - Storyboards are saved in the same location as reports, and you will need to select where you what your Storyboard saved.

See [Content Folders](#) for more information.

3. Once complete, click **Activate**

A screenshot of the 'Save Storyboard' lightbox. The lightbox has a dark header with the title 'Save Storyboard' and a close button 'X'. The main area is light gray and contains several input fields. At the top, there is a text input field with the value 'February Sales'. Below it is a larger text area with the placeholder text 'This storyboard will examine the monthly sales figures for Feb.'. Underneath the text area are two dropdown menus: the first is labeled 'Tutorial' and the second is labeled 'Formatting'. Below these dropdowns is a text input field with the placeholder text '+ Add tags'. At the bottom right of the lightbox, there are three buttons: 'Activate' (highlighted in blue), 'Draft', and 'Cancel'. A mouse cursor is pointing at the 'Activate' button.