Creating Reports & Charts

Use this module to learn how to build reports and charts in Yellowfin. The platform's unique features and functions make report building easier for data analysts, and even business users.

Here are some of the things we will be covering in this section:

- Getting an understanding of Yellowfin's Report Builder.
- A look at the report menus.
- The different methods of creating reports.
- The process of report creation.
- Using the report data section to choose data to include in the report and define its look and feel.
- Creating visualizations through the chart section.
- Establishing relationships between reports and other content.
- Changing the report's display and setting up a multi-chart canvas, through the design section.
- Formatting the report to enhance their quality.
- Interacting with reports in Yellowfin.
- Adding specific comments to reports in the form of annotations.
- Saving a report.
- The report approval process.
- Sharing and broadcasting reports.