

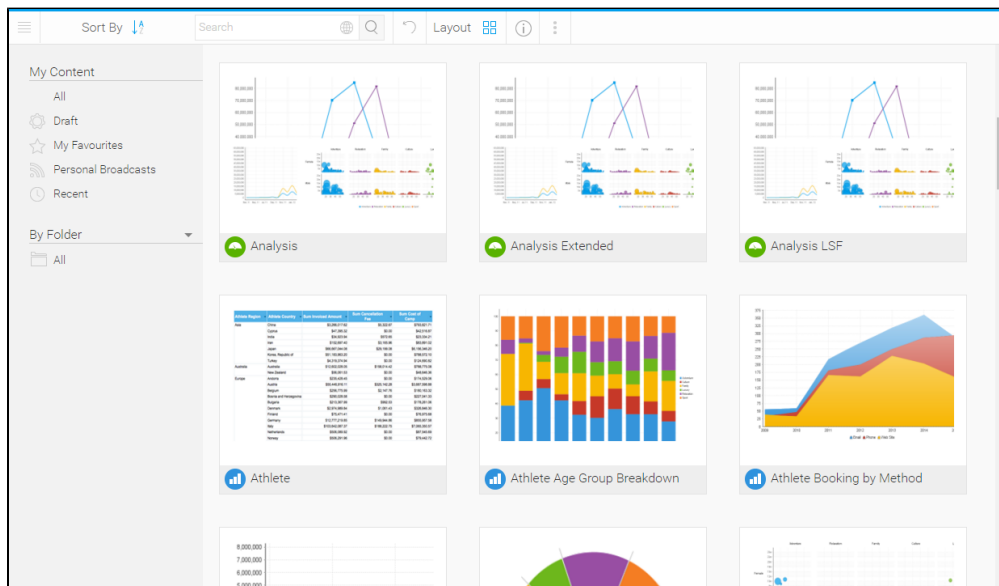
## Browse Page

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## Overview

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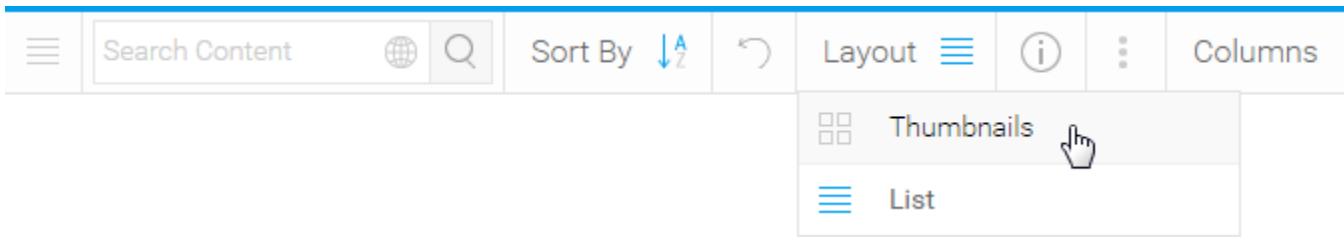
The browse page allows you to explore all the content you have access to in the system. From this central location you can locate individual reports, dashboard tabs, storyboards, and discussion streams in order to interact with them.



## Display

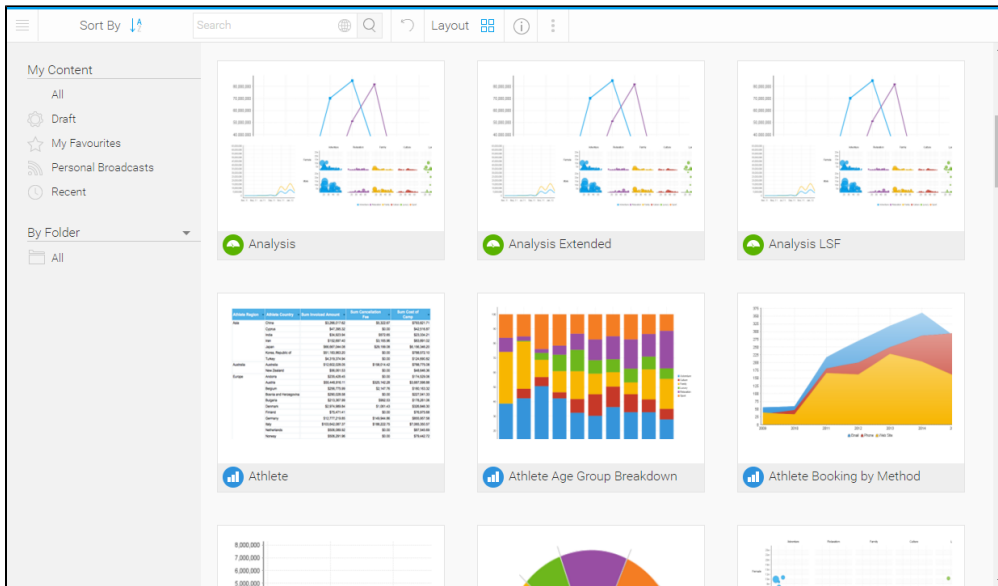
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There are two display layouts available for the browse page; a thumbnail and list view. You can toggle which layout you use and it won't effect other users, meaning some users that are more visually minded may choose the thumbnail view, while others will use the text based list view.



## Thumbnails

The thumbnail layout allows users to explore their content using a gallery type display. Each piece of content will display a thumbnail, either generated from its display (in the case of reports and dashboard tabs), from its assigned thumbnail image (in the case of storyboards and discussion streams), or a generic thumbnail icon (in the case of content that hasn't been run yet, or been assigned an image).



## List

This list layout allows users to explore their content using a text based display. Each piece of content still has a thumbnail associated with it, but in order to view it the user will have to view content information through the [Activity Stream](#) panel. The list view generally allows users to view more pieces of content on the screen at any one time, making bulk [action](#) easier to perform.

	Name	Description	Last Modified	Last Modified By	Created By	Run Type	Status	Run Time	Folder	Sub Folder	Linked	Broadcasts	Tags
My Content	Administration...	Learn about th...	19/12/2013	System Admini...	System Admini...	Private Storybo...			Tutorial	Training			
All	Agency Bench...	Top N Agency...	21/8/2014	System Admini...	System Admini...	Drag and Drop	Public Report		Tutorial	Marketing & Bo...			
Draft	Agency Sales o...	View agency s...	21/8/2014	System Admini...	System Admini...	Drag and Drop	Public Report		Tutorial	Marketing & Bo...			
My Favourites	Analysis	This is an anal...	8/2/2016	System Admini...	System Admini...		Public Dashbo...		Tutorial	Athletes			
Personal Broadcasts	Analysis Exten...	This is an anal...	18/2/2016	System Admini...	System Admini...		Public Dashbo...		Tutorial	Athletes			
Recent	Analysis LSF	This is an anal...	8/2/2016	System Admini...	System Admini...		Public Dashbo...		Tutorial	Athletes			
By Folder	Athlete	An athlete KPI	21/8/2014	System Admini...	System Admini...	Drag and Drop	Public Report		Tutorial	KPIs			
All	Athlete Age Gr...	A stacked colu...	21/8/2014	System Admini...	System Admini...	Drag and Drop	Public Report		Tutorial	Athletes			
	Athlete Bookin...	View the athlet...	21/8/2014	System Admini...	System Admini...	Drag and Drop	Public Report		Tutorial	Marketing & Bo...			
	Athlete Cost Su...	View athlete co...	21/8/2014	System Admini...	System Admini...	Drag and Drop	Public Report		Tutorial	Athletes			
	Athlete Demog...		21/8/2014	System Admini...	System Admini...	Drag and Drop	Public Report		Tutorial	Athletes			
	Athlete Demog...	A bubble scatt...	5/2/2016	System Admini...	System Admini...	Drag and Drop	Draft Report		Tutorial	Athletes			
	Athlete Demog...	A bubble scatt...	5/2/2016	System Admini...	System Admini...	Drag and Drop	Public Report		Tutorial	Athletes			
	Athlete Figures...	Explore athlete...	21/8/2014	System Admini...	System Admini...	Drag and Drop	Public Report		Tutorial	Athletes			
	Athlete Gender...	A trellis chart t...	21/8/2014	System Admini...	System Admini...	Drag and Drop	Public Report		Tutorial	Athletes			

## Columns

The list view allows each user to select what information they want to have displayed on the page through the columns menu. As each user interacts and acts on content differently, unique groupings of columns allow them to make the most of this page.



Linked Content

When viewing reports in list mode, you can use the Columns menu to select the Linked option. This displays a link icon next to each report that has related content or drill through reports linked to them. Note that child reports will not show these linkages, only parent reports.

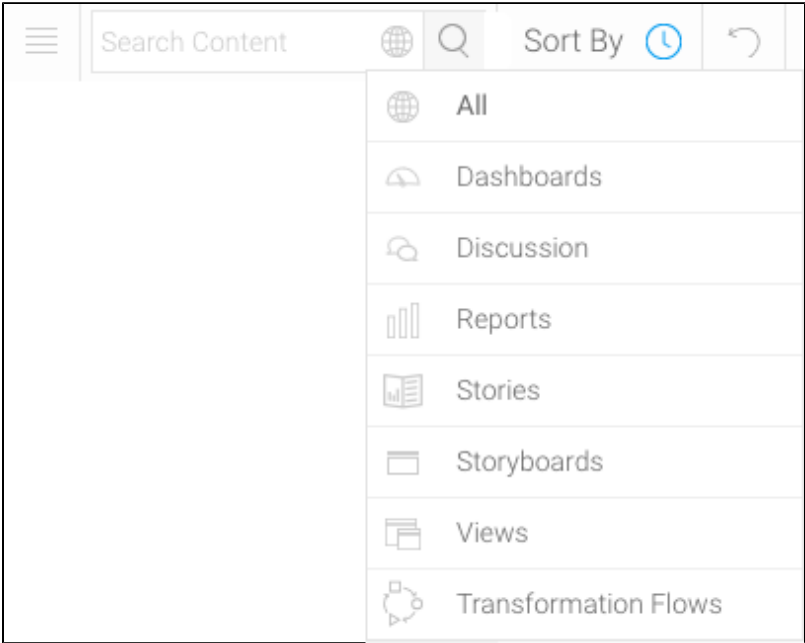
Name	Last Modified	Linked
 Invoice vs. Estimate	26/6/2017 1:15 PM	
 Camp Region Revenue by Year	26/6/2017 1:15 PM	
 Bottom N Dashboards	13/4/2016 4:47 PM	


Search








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When exploring and locating content on the browse page, there are several components that will allow you to easily narrow down your list.

Content Types

The drop down menu in the search box allows you to restrict the types of content you explore on the browse page.

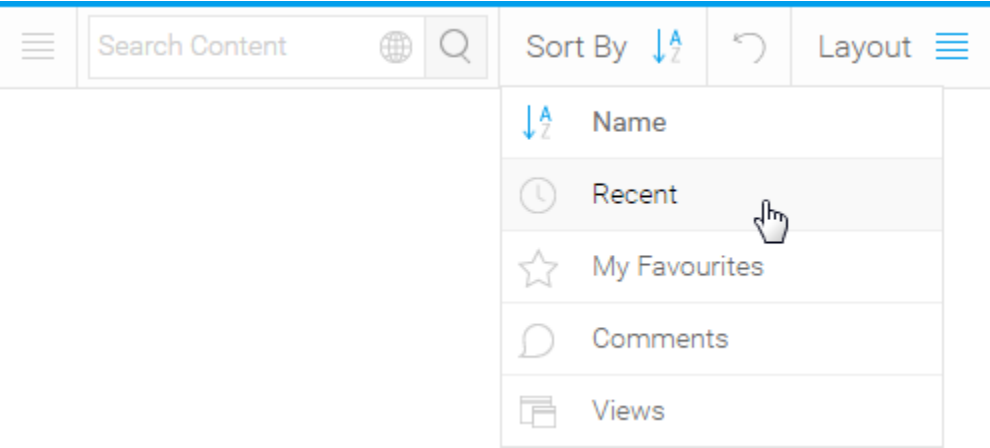







	Content Type	Description
	All	This option allows you to view all types of content available to you, including Dashboard Tabs, Discussion Streams, Reports, and Storyboards.

	Dashboards	This option restricts the content you're viewing to only the Dashboard Tabs that are available to you.
	Discussion	This option restricts the content you're viewing to only the Discussion Streams that are available to you.
	Reports	This option restricts the content you're viewing to only the Reports that are available to you.
	Stories	This option restricts the content you're viewing to only Stories that are available to you.
	Storyboards	This option restricts the content you're viewing to only the Storyboards that are available to you.
	Views	This option filters the browse page tabs to only Views.
	Transformation Flows	This option filters the browse page tabs to only data transformation flows.

### Sort By

The sort by drop down menu allows you to define the property that the content is ordered by on the browse page.





	Sort Type	Description
	Name	This option arranges the content in alphabetical order based on its name.
	Recent	This option arranges the content based on the date it was last accessed, from most recent to least.
	My Favourites	This option arranges the content, prioritising any items you have nominated as your favourite first.
	Comments	This option arranges the content, prioritising items by the number of comments associated with them, with most comments first.
	Views	This option arranges the content, prioritising items by the number of user views they have, with most viewed first.


### Lists


The My Content list allows you to restrict the items you view in the browse page by some predefined content lists.


My Content


 All


 Draft








 My Favorites

 Personal Broadcasts

 Recent

 Hidden


 Approval Required


	Content List	Description
	All	This allows all content that is available to you to be displayed, only restricted by your search, content type, and sort options.
	Draft	This allows you to restrict the content that is displayed to only draft items, hiding all active content.
	My Favourites	This allows you to restrict the content that is displayed to only items you have nominated as your favourites, hiding all other content.
	Personal Broadcasts	This allows you to restrict the content that is displayed to only reports you have set up a personal broadcast to, hiding all other content.
	Recent	This allows you to restrict the content that is displayed to only items that have been accessed in the last x days, hiding all other content.
	Hidden	This allows you to restrict the content that is displayed to only items that have been nominated as hidden from the browse page. <b>Note:</b> requires a specific role permission in order to see and use this function.
	Approval Required	Shows you only content that required approval.


Folders/Data Source


This option allows you to toggle between browsing content by its storage location and its data source.


By Folder


 All

 Tutorial


 Approval

 Athletes

 Camp

 Draft

By Folder

By Data Source 

Parent Type	Description
Folder	This allows you to browse content by navigating through the folder structures they're stored in. You will only see folders that you have access to.
Data Source	This allows you to browse content by navigating through the data source list. You will only see sources that you have access to.

See [New Folders](#) for information on creating folders via this page.


Actions

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Once you have located the content you require there are a range of actions you can perform, either on a single item or sometimes multiple.


Mouse Actions

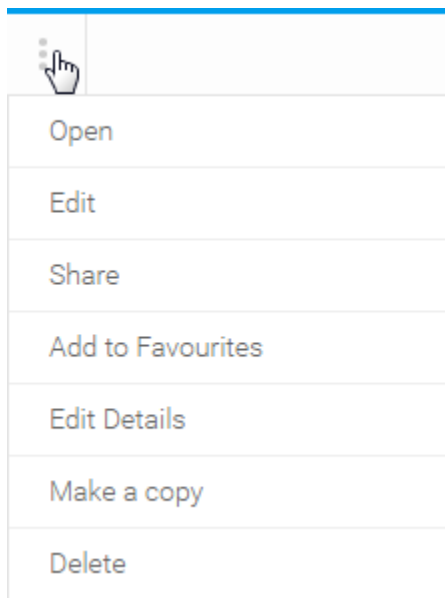
There are three different mouse actions that can be performed on the browse page in order to interact with content.











Click	Description
Single Click	This will allow you select an item. If you hold down shift or control/command on your keyboard you will be able to select multiple items.
Double Click	This will allow you to open a single piece of content from the browse page. Simply double click on the item you wish to open.
Right Click	This will allow you to open the menu for content from the browse page. Simply right click on the item you wish to act on. This is an alternative to selecting the item and opening the menu via the triple dots icon  .

Menu


Selecting one or more items will allow you to then use the triple dots menu icon  to access the content menu and perform actions.



Action	Content Type	Items	Description
Open		Single	This will allow you to open an individual piece of content from the browse page. Alternatively, you can double click on the item to open it.
Edit		Single	This will allow you to edit an individual piece of content from the browse page.
Share		Single	This will allow you to share an individual piece of content from the browse page. See <a href="#">Sharing Reports</a> for more information.
Add to Dashboard / Remove from Dashboard		Single	This will allow you to add or remove a tab from your personal dashboard.
Add to Favourites / Remove from Favourites		Single & Multiple	This will allow you to add or remove individual or multiple items from your favourites list.  If this includes dashboard tabs, they will be added or removed from your personal dashboard.
Edit Details		Single	This will allow you to edit the details of a piece of content.
Make a copy		Single	This will allow you to make a copy of an individual piece of content from the browse page.
Delete		Single & Multiple	This will allow you to delete selected pieces of content from the system.

## New Folders

When using the [Folders List](#) on the Browse Page you will be able to add new folders when needed. Follow these steps to create a new content folder:

1. Hover over an existing folder and click on the  icon.
2. Click on the **New** button.
3. The next **Folder** dialog is this: a **Folder** or a **Sub Folders**, and will never directly hold content. Leave the **Folder Hierarchy** option set to **Top Level** (which it is by default).

- d. **Sub Folder:** this is used as a container for content, and as such can have security and other content-related settings applied. Select a **Parent Folder** to place this **Sub Folder** into.

The screenshot shows the 'New Folder' dialog box with the 'Description' tab selected. The 'Folder Hierarchy' dropdown menu is open, displaying 'Top Level' and 'Tutorial'. The 'Tutorial' option is highlighted. The 'Submit' button is at the bottom.

4. Next, you can define your **advanced options**.

The screenshot shows the 'New Folder' dialog box with the 'User Access' tab selected. The 'Advanced settings' link is visible next to the 'Folder Hierarchy' dropdown. The 'Submit' button is at the bottom.

- a. **Folder:** there is only one option available for a Folder.
- i. **Sort Order** - Define a specific sort order value if you don't wish the folder to be sorted alphabetically. 0 will result in standard sorting.
- b. **Sub Folder:** there are a range of options available for Sub Folders.
- i. **Sort Order** - Define a specific sort order value if you don't wish the folder to be sorted alphabetically. 0 will result in standard sorting.
- ii. **Draft Content Default Folder** - Define if this folder will be used to store all draft content until it is saved initially. There can only be one folder in the system.
- iii. **Max Size** - Define the maximum storage available for caching content in this folder (in KB).
- iv. **Max Versions** - Define the number of historical result sets that will be accessible, per report.
- v. **Max Age** - Define how long the historical result sets should be stored before they are deleted.

5. Finally, if this is a Sub Folder, you can define the **User Access** settings, otherwise proceed to the last step.

The screenshot shows the 'New Folder' dialog box with the 'User Access' tab selected. The 'Expert Approval Required to Publish' toggle is turned on. The 'Folder Security' section is highlighted with a red box, showing options for 'Unsecure', 'Public', and 'Private'. Below this is a table with columns 'Person/Group', 'Approver', and 'Access'.

Person/Group	Approver	Access
System Administrator	<input checked="" type="checkbox"/>	Delete
Administrators	<input type="checkbox"/>	Edit

The 'Submit' button is at the bottom.

- a. **Expert Approval** - Define if publishing into this folder requires approval by an expert.
- b. **Folder Security:**



- i. **Unsecure** - This option is used in conjunction with a multicast licence and guest login to provide access to content in this folder
  - ii. **Public** - Anyone with internet access can see the content in this folder
  - iii. **Private** - Only the users specified here will be able to see and interact with the content stored in this folder, based on the level of access specified.
6. Click **Submit** to create the folder.

## Content Approval

Content, such as Views or Stories, that require approval, will appear with a 'Approval Required' tag on them in the Browse page.



Content that gets approved will display an approval icon on them to signify their authorization.



To learn more about the View Approval process, click [here](#).

## Activity Stream

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Clicking on the information icon when a single piece of content has been selected will allow you to open the [Activity Stream - old](#), which provides a range of different information related to the content, its event activity, and comments.

See [Activity Stream - old](#) for more information.

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**Browse+Page#BrowsePage-Folders/DataSource** This folder will be used to store all draft content until it is saved initially. There can only be one of these folders in a system.