





Sub Queries

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Overview

Sub queries permit a user to generate far more sophisticated reports. For example, if you wanted to compare the sales results of this financial year with past years, you may wish to use an append query; or if you wanted to determine which customers were new in a particular year, you would use a minus query. In both these examples, Yellowfin is generating two distinct queries and then combining the result set to provide you with a single table of results. With Yellowfin, you can create 4 types of sub query:

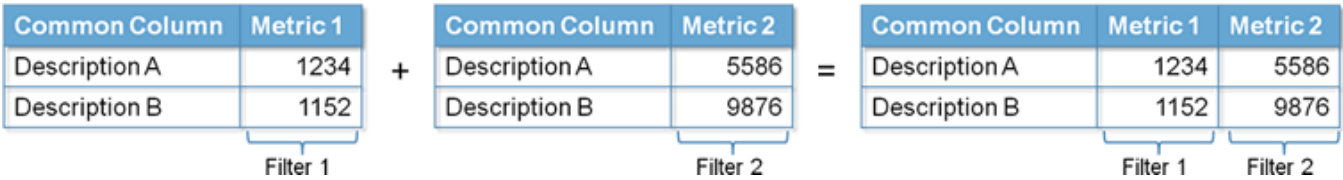
	Append	The append sub query takes the results of one query and appends them to another set of results as additional columns. The purpose of this query is to allow the result of one query to be compared to that of another.
	Union	The union sub query combines the results of two queries into a single table of matching columns. Unions can be useful in a data warehouse application when tables aren't perfectly normalised.
	Minus	The minus sub query takes distinct rows of one query and returns the rows that don't appear in the second query.
	Intersect	The intersect query takes the results of two queries and returns only the rows that appear in both sets.

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Append sub queries

The append sub query takes the results of one query and joins these to another as new columns of data. Until Yellowfin 9.7, sub queries required the same dimensional columns in the master query to join them. Yellowfin 9.7 introduces the functionality to join queries based on [any field within a view](#), regardless of whether the field is selected as a column in a report.

The purpose of the append sub query is to allow the result of one query to be compared with another. For example you may want to compare the YTD revenue for the current year with the revenue for the same period for last year. Typically this is difficult to do unless the data source has been configured to allow for this by having a column for each of these attributes. Generally, the data will be stored as separate rows in the same table. With the append sub query, one query will retrieve the results from the current period, whilst the other will retrieve the results from the previous period. It is also possible to use calculated fields to compare results.



Example

Comparing revenue from one year to another by country.

1. Firstly you will need to create a query that returns the revenue for a selected period by country. Country, Sum Invoiced Amount and Year in the filter
2. Now select the sub query option and choose append. You will see a very similar query builder to the standard builder. In the fields section you will have to replicate the attributes of your original query so that the same level of aggregation can occur.
3. The join will have to be specified for the sub query. In the join section click the refresh link to display the available join fields, or tick the [Link on View Fields](#) checkbox to select any field within the view.
Note: you do not have to include metric fields.
4. Once you have matched the fields click the add icon to add the join to the list.
5. Now return to your master query. You should see additional attributes in the fields list. Note they are prefixed by sub query: and cannot be removed from the list of fields.

- The final step is to set the filters. Progress to the filters page. You will see that similar to the data page you have a tabbed set of filter attributes. Set the filter value for each filter for the specific periods required.
- When you now run the report you will have two columns one for each period specified. If required you can also create calculated fields to determine the difference between the two values. This would be done on the master query by creating calculated fields in the standard way.


See [Append Sub Query Tutorial](#) for more information.

Linking on view fields

Yellowfin 9.7 allows you to join queries based on any field within a view. To select any field for your append sub query:

- Create a new [report](#)
 - Use your mouse to drag your data from the left panel to the **Columns**, **Sections** and **Filters** fields
- In this example, we have selected **Athlete Country**, **Invoiced Amount** and **Year** as the data for our master query

Athlete Country	Sum Invoiced Amount
Andorra	\$352,615
Argentina	\$4,165,842
Australia	\$23,745,554
Austria	\$91,551,198
Belgium	\$331,476
Bosnia and Herzegovina	\$509,469
Brazil	\$3,937,974
Bulgaria	\$352,790
Canada	\$96,481,255
Chile	\$11,984
China	\$6,003,188
Cyprus	\$74,039

- Click the  tool on the left navigation menu to display the **Sub Query** panel
- For this example, select **Append** as the type, **Basic** as the style, and click the **OK** button

5. Tick the **Link on View Fields** checkbox

The screenshot shows the Yellowfin dashboard interface. At the top, there's a navigation bar with 'Report', 'Data', 'Charts', 'Design', and 'Publish' tabs. The 'Data' tab is active. Below the navigation bar, there's a sidebar on the left with a tree view of datasets. The 'Ski Team (Clone)' dataset is selected. The main area displays the 'Configure Append Sub Query' dialog. This dialog has several sections: 'Join Data to Master Query' with radio buttons for 'Left Outer Join' (selected) and 'Inner Join'; 'View Fields' with a checkbox for 'Link on View Fields' (checked); 'Sub Query Filters' with an empty dashed box; 'Duplicate Records' with a checkbox for 'Show Duplicate Records' (unchecked); and 'Name & Description' with a name field set to 'Append 1' and a description field. The bottom of the dialog has a text box stating 'I want to add new data to my master query results table with columns from this subquery table vertically.'

6. Click on the **Master Query Fields** search field

The dropdown list will display all available fields within the view, allowing you to join your sub query and master query via any field, in this case **Age at Camp**

The screenshot displays the Yellowfin dashboard interface. On the left, a sidebar shows a hierarchical tree view of data sources under the 'Ski Team (Clone)' context. The 'Athlete Location' source is selected. The main workspace is occupied by the 'Configure Append Sub Query' dialog. This dialog is used to define how data from a sub-query is joined to the master query results. Key configuration options include:

- Join Data to Master Query:** The 'Left Outer Join' option is selected.
- View Fields:** The 'Link on View Fields' checkbox is checked.
- Master Query Fields:** A dropdown menu is open, showing a list of fields from the 'Athlete Location' source, with 'Age at Camp' selected.
- Sub Query Filters:** An empty dashed box for defining filters on the sub-query data.
- Duplicate Records:** The 'Show Duplicate Records' checkbox is unchecked.
- Name & Description:** The sub-query is named 'Append 1'.

 The top of the interface shows the Yellowfin logo and navigation tabs for Report, Data, Charts, Design, and Publish. The top right corner includes a 'Logout' button.

7. Untick the **Link on View Fields** checkbox to reset the dropdown list to the fields available within your master query



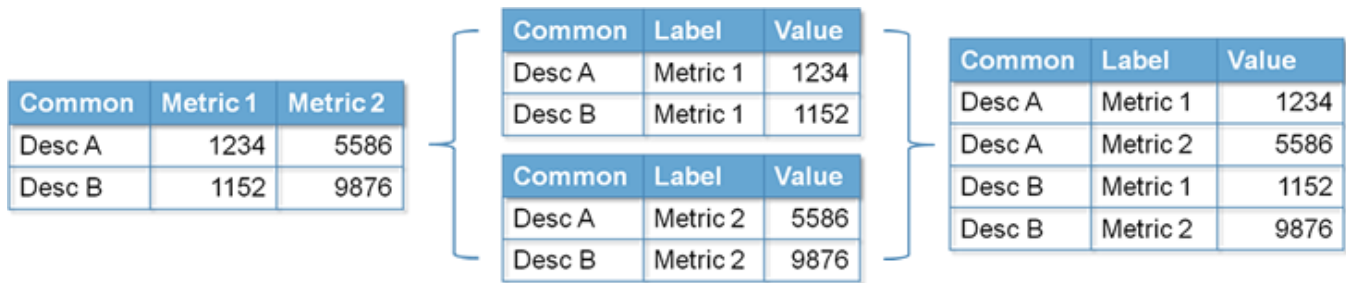
Link on View Fields supports both basic and advanced append sub queries.

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Union sub queries

A Union query combines the results of two SQL queries into a single table of all matching rows. The two queries must have the same number of columns and compatible data types in order to join them. Any duplicate records are automatically removed unless UNION ALL is used.

Union can be useful in data warehouse applications where tables aren't perfectly normalised. For example a table may have revenue in separate columns for individual products rather than revenue by product code. A union join would allow reporting to change display from:



Examples

Display invoiced amount and cost amount on separate lines rather than separate columns.

1. Create a calculated field for a label = Invoiced
2. Create a query that returns the revenue by country. Country, Label and Sum Invoiced Amount
3. Now select the sub query option and choose Union. With the union query you will need to match fields from the first query with those in the second. In this case a new calculated field is created for the "Cost Label" and added into the report. Instead of the metric invoiced amount the new metric of cost of camp is added.
4. When you now run the report you will have a single column for both received and invoiced amounts.

See [Union Sub Query Tutorial](#) for more information.

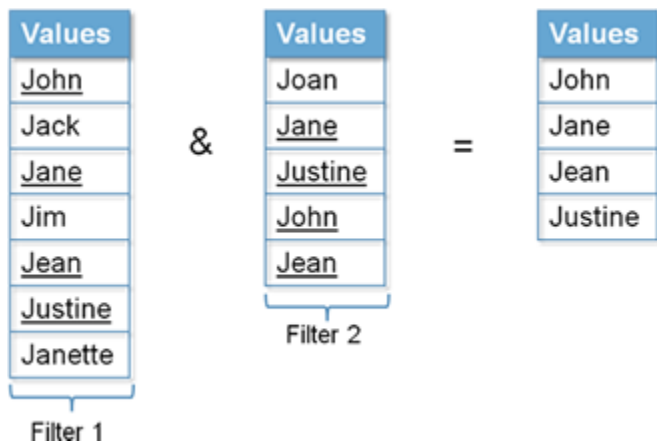
Union all

With a standard union join duplicate records are not returned so if the row in the sub query matches the row in the master query it will not be displayed. If you wish to display duplicate records you must specify this at the sub query level.

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Intersect sub queries

An Intersect query takes the results of two queries and returns only rows that appear in both result sets. For example if you wanted to know which customers purchased services in Year 1 **as well as** Year 2 then an intersect query is needed.



Example

Determine which customers purchased services in Year 1 **as well as** Year 2.

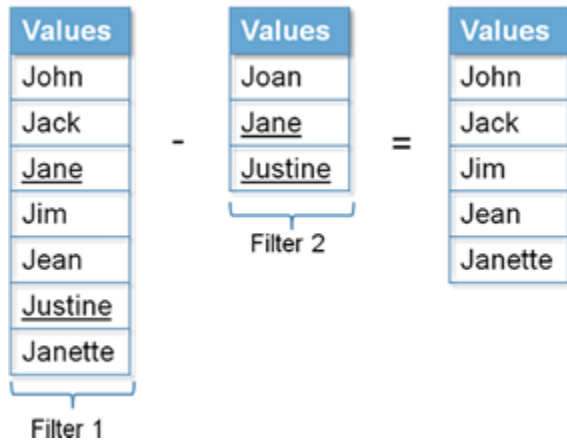
1. Firstly you will need to create a query that returns a list of customers that took part in Year 2. Athlete ID, First Name, Last Name and Year in the filter.
Note: some of these may not have purchased in Year 1.
2. Now select the sub query option and choose Intersect. You will see a slightly different interface to the normal query builder. The purpose of this is to select a linked field or key in the master query and determine which filters you wish to apply. In this example we want to link on the athlete id and filter it by year 1.
3. The final step is to set the filters. Progress to the filters page. You will see that similar to the data page you have a tabbed set of filter attributes. Set the filter value for each filter for the specific periods required.

See [Intersect Sub Query Tutorial](#) for more information.

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Minus sub queries

A Minus query takes the distinct rows of one query and returns the rows that do not appear in a second result set. A minus query is almost the opposite of the intersect query, rather than displaying data in common the minus subtracts data from the result set.



Example

Determine which customers purchased services in Year 1 and **never before**.

1. Firstly you will need to create a query that returns a list of customers that took part in Year 1. Athlete ID, First Name, Last Name and Year in the filter
2. Now select the sub query option and choose Minus. You will see a slightly different interface to the normal query builder. The purpose of this is to select a linked field or key in the master query and determine which filters you wish to apply. In this example we want to link on the athlete id and filter it **different from** year 1.
3. The final step is to set the filters. Progress to the filters page. You will see that similar to the data page you have a tabbed set of filter attributes. Set the filter value for each filter for the specific periods required. Master query = Year of interest, Sub Query **Different From** Year of Interest.

See [Minus Sub Query Tutorial](#) for more information.

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Advanced sub queries


Advanced Sub Queries extend the basic Sub Query functionality, by allowing you to query multiple views and, in some cases, data sources.

Example


In the example below, our standard Tutorial connection and Ski Team view content has been joined with a CSV imported into a different database.


Sub Query Type

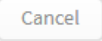
Type: ☒  Append
☐  Union
☐  Minus
☐  Intersect

 **Append**
 I want to add new data to my master query results table with columns from this subquery table vertically from different data sources.

Style: ☐ Basic
☒ Advanced

Data Source:
 Sample Data 

CSV
 View:
 FinancialChartSample.csv 

Ok 

See [Advanced Sub Query Tutorial](#) for more information.

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