Date Conversion

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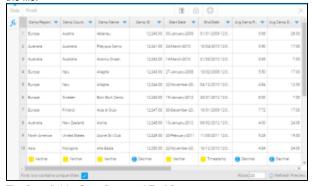
Overview

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The **Date Conversion** function is available during the CSV Import process. It allows you to convert date fields that are unconventionally formatted, into a standard date format that Yellowfin can recognise. For example, a date stored in your CSV as 2014-Aug-12 can be converted to 12/08/2014.

In the example used here, we have a CSV file with two different date formats, and neither of them are recognised by Yellowfin as a standard date format. The CSV used can be located here.

Once the CSV file has initially been loaded, following the steps on either the View Builder CSV Import or Report Builder CSV Import pages, we can see there are two date fields in the file.



The Date fields, **Start Date** and **End Date**, are shown in the file, but Yellowfin has recognised them as Varchar (text) fields, as they were not formatted in the standard date format.

Start Date 🔻	End Date 🔻
03-January-2009	31/01/2009 12:0
24-March-2010	10/04/2010 12:0
14-March-2010	21/03/2010 12:0
27-January-2008	13/02/2008 12:0
22-November-20	04/12/2010 12:0
19-January-2012	26/01/2012 12:0
30-December-20	16/01/2009 12:0
13-January-2012	06/02/2012 12:0
20-February-2011	11/03/2011 12:0
22-November-20	16/12/2010 12:0
Varchar	Timestamp

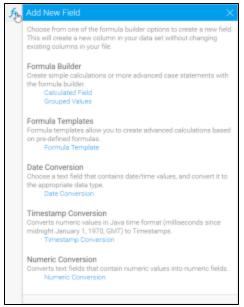
Example

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dd-MMM-yy

1. Click on the New Function button on the left of the CSV Data page. This will open a menu displaying all the functions that can be built into your file.

Note: this screenshot is from the Report Builder CSV Import, if using the View Builder CSV Import not all of these options will be available, as they are available in later stages of the standard View Builder process instead.



- **2.** Click on the **Date Conversion** link to start the process.
- 3. From here you will need to select the field that requires converting. We will start with the Start Date field.
- 4. Click Create.

Date Conversion

Choose a text field that contains date/time values, and convert it to the appropriate data type.

Date Conversion

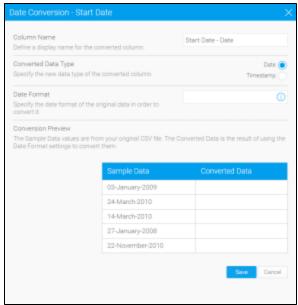
Please select the text field containing date values:



- 5. From here, the **Date Conversion** window will be displayed. First, you can provide a name for the converted version of the field.

 Note: this will be a new field, the original unconverted field will remain. You may wish to rename the original field as well.
- **6.** Next, you will need to select which **Convert ed Data Type** you wish the field to be stored as. If the field contains time components and you wish to use them in reporting, select **Time stamp**, otherwise select **Date**.

Last, you will need to define the Date Format the CSV field is currently stored in. Yellowfin will always convert to the format specified in A dministration > Configuration > Regional Settings, which is dd/MM/yyyyy by default, what you have to do is tell it how to read the original field. In this example, the Start Date field is displaying as 3-Jan-09, which means it's formatted as dd-MMM-yy.



7. Enter dd-MMM into the Date Format field. You will notice that in the preview panel at the bottom of the window, Yellowfin has highlighted the 3-Jan component of the Sample Data, and as such is returning 3/1 /1970. What happens here is that Yellowfin converts the parts you specify (in this case day and month) and populates the rest with components from the date: 1/1/1970.



8. Finish entering the date: enter **dd-MMM-yy** into the **Date Format** field. Yellowfin has now converted the entire date in the preview panel.

9. Click Save to complete.



You will now have a new field at the end of your CSV table. This will have an orange band at the top to identify it as a converted field

Start Date	
03/01/2009	
24/03/2010	
14/03/2010	
27/01/2008	
22/11/2010	
19/01/2012	
30/12/2008	
13/01/2012	
20/02/2011	
22/11/2010	
Timestamp	

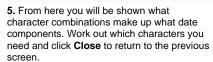
dd/MM/yy

In this example, we are going to convert the **End Date** field. At the moment this field looks like a date Yellowfin should recognise, as it's in our default format of dd/mm/yyyy, but Yellowfin actually needs to read in dates from the format yyyy/mm/dd. So while it looks OK to us, Yellowfin has recognised it as text rather than a date.

- 1. Click the **New Function** button, select **Date Conversion** and choose the **End Date** field.
- 2. Click Create to begin.
- **3.** Complete the **Name** and **Converted Date Type** as before.
- **4.** If you were not sure how to specify your date format, i.e. what characters to use in the **Date Format** field, click on the **?** symbol in the field.

Date Format

Specify the date format of the original data in order to convert it.



6. Enter dd/MM/yy and click **Save** to complete.



