

Content Settings

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Overview

The Content Settings page allows administrators to configure a wide range of defaults and formatting settings for content. Navigate to Menu > Administration > Content Settings to change the settings that fall under the following tabs:



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Report settings

Report Settings

Let's make this easy.

You can configure report settings, including default styling, layout, and private vs. public settings.

Remember to save your changes before navigating away from Report settings.

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Need help?
Visit the [Yellowfin community](#) or [wiki](#) to find the answers you are looking for.

Fonts

Styles

Layout

Private Reports

Public Reports

Builder Settings

Broadcast Settings

Option	Description
Default font	Select the default font for Yellowfin content, including report details, tables, charts, dashboards, and even PDF exports. Learn more.
Option	Description
Report Title	
Title	Define the font formatting to be applied to the Report Title.
Description	Define the font formatting to be applied to the Report Description.
Border	Define a border for the Report Title & Description if one is required.
Background	Define a custom background color for the Report Title & Description area if required.
Column & Row Headings	

Text	Define the font formatting to be applied to table Column and Row headings.
Background	Define the background color to be applied to table Column and Row headings.
Header Height	Define the height of the table headers in pixels.
Header Padding	Define the space between the text in each header cell and the cell border in pixels.
<i>Cross Tab Metric Headings</i>	
Text	Define the font formatting to be applied to cross tab metric headings.
Background	Define the background color to be applied to table cross tab metric headings.
Header Height	Define the height of the table headers in pixels.
Header Padding	Define the space between the text in each header cell and the cell border in pixels.
<i>Cross Tab Column Values</i>	
Text	Define the font formatting to be applied to cross tab column values.
Background	Define the background color to be applied to table cross tab column values.
Header Height	Define the height of the table headers in pixels.
Header Padding	Define the space between the text in each header cell and the cell border in pixels.
<i>Cross Tab Row Values</i>	
Text	Define the font formatting to be applied to cross tab row values.
Background	Define the background color to be applied to table cross tab row values.
Header Height	Define the height of the table headers in pixels.
Header Padding	Define the space between the text in each header cell and the cell border in pixels.
<i>Data</i>	
Text	Define the font formatting to be applied to table cells.
Background	Define a custom background color for the Report data area if required.
Cell Height	Define the height of the table rows in pixels.
Cell Padding	Define the space between the text in each cell and the cell border in pixels.
Cell Spacing	Define the space between each cell in pixels.
Row Shading	Define an alternate row shading color for the body of tabular reports.
Row Highlight	Define a highlight color displayed when the mouse pointer hovers over a row.
<i>Border</i>	
Position	Define where borders should be displayed around the edges of the cell.
Color	Define the color of the cell borders.
Width	Define the thickness of the cell borders.
<i>Section Title</i>	
Text	Define the font formatting to be applied to Report Section titles.
Background	Define a background color for Report Section titles.
<i>Header & Footer</i>	

Header	Define the contents of the left, middle, and right page header areas used in report exports. The following components are available: <ul style="list-style-type: none">• Date: this will insert the current date into the header when the report is exported, printed, or shared.• Page No: this will insert a page number on each page of the report when it's exported, printed, or shared.• Description: this will insert the report description into the header when the report is exported, printed, or shared.• Title: this will insert the report title into the header when the report is exported, printed, or shared.• Time: this will insert the current time into the header when the report is exported, printed, or shared.• Space: this will insert a space into the header, for use between two components, for example: date space time.• New Line: this will insert a line break into the header, for use between components, for example: title new line description.• Text: this will allow the administrator to provide custom text to be used in the header.• Image: this will allow the administrator to select an image to use in the header, such as a logo.		
Footer	Define the contents of the left, middle, and right page footer areas used in report exports. The following components are available: <ul style="list-style-type: none">• Date: this will insert the current date into the footer when the report is exported, printed, or shared.• Page No: this will insert a page number on each page of the report when it's exported, printed, or shared.• Description: this will insert the report description into the footer when the report is exported, printed, or shared.• Title: this will insert the report title into the footer when the report is exported, printed, or shared.• Time: this will insert the current time into the footer when the report is exported, printed, or shared.• Space: this will insert a space into the footer, for use between two components, for example: date space time.• New Line: this will insert a line break into the footer, for use between components, for example: title new line description.• Text: this will allow the administrator to provide custom text to be used in the footer.• Image: this will allow the administrator to select an image to use in the footer, such as a logo.		
Text	Define the font formatting to be applied to header and footer text used in report exports.		
Report Summary			
Text	Define the font formatting to be applied to Report Summary text.		
Default Chart Color	Specify the default chart color to be used in Report Summary charts.		
Option		Description	
Filter Location		Select the default location for User Prompt filters to be displayed on the Report page.	
Filter Width		Select the default length for User Prompt filter values display.	
Drill Through Popup		Allow Drill Through reports to display in a lightbox if configured to use the 'Popup New Window' option.	
Filter Breadcrumb Content		Select whether filter breadcrumbs should have a fixed width or be resized to fit their content.	
Option	Description		
Allow Share	This will allow Private Report Writers to assign other users access to their report.		
Watermark	Select an image to use as a watermark on Private Reports.		
Report Marker	Enter text to be used as a marker below the description for all Private Reports.		
Option		Description	
Watermark		Select an image to use as a watermark on Public Reports.	
Approved Reports Watermark		Select an image to use as a watermark on reports that have been approved.	
Watermark Display		Select whether watermarks should always be displayed on applicable reports, or only when such reports are exported.	
Report Marker		Enter text to be used as a marker below the description for all Public Reports.	
Option		Description	
Report Data Preview		Enable this to display a live preview of the report table on the report data page as it is being built.	
Report Preview Row Limit		Define a default limit for the number of rows that will be displayed in the report table preview. Note that this default limit is applied to all reports, however, it can be overridden at the report level.	
Report Active Row Limit		Define a default limit for the number of rows that will be displayed in the final output of an active report. Note that this default limit is applied to all reports, however, it can be changed at the report level.	
Chart Data Preview		Display a live preview of the chart on the chart builder.	
Display Filter Values		Define if, by default, a legend of filter values applied to the report is displayed, and where.	

Display Access Filter Values	Display access filter values in the filter legend on the report. The standard filter legend must be enabled to see these values.
Autorun Reports with Filters	Define if, by default, the default and remembered filter values are applied and the report is run on the first load.
Filter Run Delay	Define in seconds, how quickly a filter set should be run after a value is selected or changed when <i>Auto Run Filter</i> is enabled.
Unique Report Names	Specify if reports need to be saved with unique names in the system.
Email long running reports	Enable or disable the option to send long-running reports as emails. By default, reports are emailed as PDF attachments, however, this can be changed to CSV, DOCX, or XLSX, depending on the user access level.
Post long running reports on timeline	Display the option to post long running reports on timeline once loaded.
Approval Flag	An icon is displayed in the top toolbar indicating the report's approval status. This is only displayed for activated reports that are saved into a content folder that requires approval.
Approval Person	The name and avatar of either the report creator or approver, based on approval status, will be displayed in the top toolbar.
Option	Description
Canvas Fonts	Define fonts to be available in the canvas editor. The value on the left should be the CSS Font Family name, and the value on the right should be the label you want to display in the canvas font selector.
Option	Description
Broadcast Tabbed Co-Displays	Select whether to export tabbed co-display reports with the main report as a single XLSX file for broadcasts.

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Chart settings

Chart Settings

Let's make this easy.

You can configure chart settings, including default styling, load behavior, and tooltip display.

Remember to save your changes before navigating away from Chart settings.

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Need help?

Visit the [Yellowfin community](#) or [wiki](#) to find the answers you are looking for.

Image Settings

Animated Loading

Active Charts

Color Defaults

Line Defaults

Fonts

Map Settings

Axis & Plot Defaults

Option	Description
Chart Image Format	Specify the image format for charts to be generated as. Options include PNG or JPG.
Draggable Thumbnails	Allow you to open a chart in a new window and drag the image into an open program or save it for later use.
Option	Description
Animated Chart Loading	Animate the chart as it loads.
Display Animation	Animate the chart multiple times per session - each time the chart is reloaded, filtered, or changed.
Per Session	Define the number of times charts animate within a session, this is animations across the system, not per chart.

Option	Description
Active Chart Highlighting	Allow users to hover over an area on a chart with the mouse to highlight it.
Active Outline	Define the color to outline the current active area.
Active Fill	Define the color to fill the current active area.
Tooltip Outline	Define the color to be used to outline chart tooltips.
Tooltip Background	Define the background color to be used for chart tooltips. Define two different colors to use a gradient.
Tooltip Title	Define the color of the Title text in chart tooltips.
Tooltip Text	Define the font and color of the descriptive text in chart tooltips.

Option	Description
Default Style	Use only one color per category or series by default.
Colors	Define grids of color to be applied to charts by default. The first grid is for solid colors, the second is used to perform gradient shading when enabled.
Map Colors	Define the default colors to be used for maps. The first part of the range is allocated to negative numbers, the middle to zero, and the second part to positive values.
Chart Background	Define the default chart background color. Leave blank to set as transparent.
Plot Background	Define the default plot background color. Leave blank to set as transparent.
Annotation Range Default	Define the default color to be used for Annotation Range highlighting on charts.
Bubble Shading Style	The bubbles will consist of two colors shaded together to give a rounded effect.

Option	Description
Width	Define the default thickness of lines used in charts.
Shapes	Line Shapes mark each data point on line charts.

Option	Description
Title	Define the font formatting to be applied to Chart Title text.
Axis Title	Define the font formatting to be applied to Chart Axis Title text.
Axis Label	Define the font formatting to be applied to Chart Axis Label text.
Legend	Define the font formatting to be applied to Chart Legend text.
Label	Define the font formatting to be applied to Chart Label text.
Series Selection	Define the font to be applied to Chart Series Selection text.

Option	Description
GIS Base Layer	Specify whether or not to display a base layer underneath maps to provide location context by default.
Google API Access	Specify if Google Maps can be used. These require internet access to work.
Google Maps Point Limit	Specify the maximum number of single points to be displayed at any one time.
Google GIS Label Background	Define the color to be used for Map Label backgrounds.
Google GIS Label Border	Define the color to be used for GIS Maps Label borders.
Google Maps API Key	Provide the Google Maps API Key to be used to generate Google Maps.
Google Maps Premium API Key	Specify whether or not to interpret this API key as a premium ClientID.

Option	Description
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Default Gridlines	<p>Select which gridlines will be shown by default. Options include:</p> <ul style="list-style-type: none"> • Numeric Axes: Displays gridlines for axes of only numeric fields. Axes of dimension fields will not show gridlines. • Horizontal Axis: Displays gridlines for only the horizontal axis. • Vertical Axis: Displays gridlines for only the vertical axis. • All Axes: Displays gridlines for all axes. • None: Does not display any gridlines.
X Gridline Color	Define the color to display horizontal axis Gridlines by default.
Y Gridline Color	Define the color to display vertical axis Gridlines by default.
Horizontal Axis Color	Define the color of the horizontal axis by default.
Horizontal Axis Thickness	Define the thickness of the horizontal axis by default.
Vertical Axis Color	Define the color of the vertical axis by default.
Vertical Axis Thickness	Define the thickness of the vertical axis by default.
Axis Formatting	<p>This configures the formatting of the numeric axis on all (non-auto) charts. Choose from the following options:</p> <ul style="list-style-type: none"> • Column Formatting: This looks for formatting that has been manually applied to the underlying chart column text via the Column Formatting panel when editing reports, and applies it to the chart as well. • Summarize Value: This abbreviates or summarizes the numeric axis labels in charts. For example, 100,000,000 will be abbreviated to 100m, making it easier to read. • Custom: This allows users to apply further custom settings on the axis. Enabling this will bring up the Prefix, Suffix, Hide Negative Prefix, and Decimal Places settings for the axis.
Prefix	Define a prefix to be applied to the values displayed on the axis. This is a character to display before the value, such as \$.
Suffix	Define a suffix to be applied to the values displayed on the axis. This is a character to display after the value, such as %.
Hide Negative Prefix	Select whether negative values should display or hide the '-' negative prefix. If the toggle is enabled, the negative prefix will be hidden.
Decimal Places	Define the number of decimal places to display on the axis label text.

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Dashboard settings

Dashboard Settings

Let's make this easy.

You can configure dashboard settings, including default tab and portlet styling, filter settings, and load behavior.

Remember to save your changes before navigating away from Dashboard settings.

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Need help?

Visit the [Yellowfin community](#) or [wiki](#) to find the answers you are looking for.

Portlet Settings

Filter Settings

Display Settings

Loading Settings

Option	Description
Action Buttons	<p>If enabled, portlet buttons will always appear. If disabled, portlet buttons will only be displayed when the user hovers over a portlet.</p> <p>Note that this also controls the visibility of object buttons in dashboards.</p>

Note: The following setting has been removed from the newer versions of Yellowfin: Title Background Image.

Option	Description
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Apply Style	Specify the default display of the filter Apply button or text.
Left Nav Filter Panel Style	<p>This option alters the display of filters when the Left Filters option is toggled on in the Dashboard Properties panel. Toggle between Single Panel (Modern - Yellowfin 9 style) and Slide-Out (Traditional - Yellowfin 8 and earlier style).</p> <ul style="list-style-type: none"> • Single Panel (Modern): This option displays filters with their usual look of checkboxes, radio buttons, fields etc, in line with how they're displayed in reports. • Slide-Out (Traditional): This option displays filters as text, with additional slide-out left panels for value selection, matching the style used in Yellowfin releases earlier than Yellowfin 9.

Note: The following setting has been removed from the newer versions of Yellowfin: Filter Location.

Option	Description
Default Dashboard Width	Define the default width of the dashboard in pixels or % of the current window.
Alignment	Specify the default alignment of the dashboard.
Lock Table Headings	Specify if column and/or row heading should be locked when displayed on the dashboard.
Hide Dashboard Tab Navigation	Specify if dashboard tabs should be displayed above a dashboard. Enable this toggle to hide them.
Preserve Report Column Widths on Dashboards	<p>If enabled, dashboards containing reports will preserve any pre-set column widths set within the report. If the total width of a table with pre-set column widths is greater than the width allocated on a dashboard, scroll bars will appear to scroll from side to side.</p> <p>If disabled, dashboards containing reports will automatically resize the column widths of a table so that it fits the allocated space on the dashboard., without needing scroll bars.</p>
Enable Dashboard Footers for Static Layouts	<p>Toggle this option on to enable dashboard footers (for static layouts only). These were available in Yellowfin 8, then suspended in Yellowfin 9.0. They were reinstated in Yellowfin 9.6. If you had previously configured a custom footer in an earlier version of Yellowfin, re-enabling this setting will re-enable your old custom footer for all dashboards.</p> <p>If your Yellowfin deployment contains Primary and Client Orgs, this setting can be applied individually to each org. When this setting differs between orgs, footer visibility may be affected. A Primary Org with footers enabled will display its dashboards with footers at Primary Orgs and Client Orgs. A Primary Org without footers enabled will not display any footers on its dashboards, even if the Client Org has footers enabled.</p>

Note: The following settings have been deprecated in the newer versions of Yellowfin: Tab buttons, Associated Reports Location, My Content Location, and Search Location.

Option	Description
Page Refresh	Each time the user changes the tab they are viewing, only the items relevant to the tab are reloaded, such as reports, filters, units, etc. This is only compatible with browsers that support HTML5.
Dashboard Loading	Display a colored overlay on a tab to show that it is loading.
Dashboard Report Loading	<p>Display loading indicators when reports are viewed on a tab for the first time. Available options include:</p> <ul style="list-style-type: none"> • "Loading Report" message. • Colored Overlay. • Loading Animation.
Dashboard Report Refresh	<p>Display loading indicators when reports are refreshed on a tab. This includes loading due to filtering, brushing, drilling, and refresh schedules. Available options include:</p> <ul style="list-style-type: none"> • "Loading Report" message. • Colored Overlay. • Loading Animation.
Report Loading	<p>Define how to load reports on a tab. Options include:</p> <ul style="list-style-type: none"> • Sequential: load the reports one by one. • Concurrent: load all reports at the same time.
Schedule Page Refresh	Schedule the refresh of all reports on the dashboard tab being viewed.

Schedule Page Refresh Frequency	Set the page refresh frequency, in minutes, for the dashboard tab being viewed.
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Storyboard settings

Storyboard Settings

Let's make this easy.

You can configure storyboard loading settings.

Remember to save your changes before navigating away from Storyboard settings.

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Need help?

Visit the [Yellowfin community](#) or [wiki](#) to find the answers you are looking for.

Loading Settings

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Display Settings

▼

Option	Description
Slides Preloaded	Define the number of slides to be preloaded either side of the current slide.
Slides Loaded at Once	Define the total number of slides to be loaded at any one time.
Option	Description
Lock Table Headings	Specify if table headings should be locked when displayed in a slide.

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Signals settings

Signals

Let's make this easy.

You can configure Signal settings.

Remember to save your changes before navigating away from Signal settings.

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Need help?

Visit the [Yellowfin community](#) or [wiki](#) to find the answers you are looking for.

Signal Cache Settings

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Version History

Historical result sets can be stored for the contents of this folder, restricted by the following size and period settings.

Keep Historical ...

▼

Max Size

Define the amount of storage available for caching content in this folder (in KB).

1,000

Max Versions

Define the number of historical result sets that will be accessible, per report.

20

Max Age

Define how long the historical result sets should be stored before they are deleted.

5

Year

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Signal Narratives

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These settings maintain the cache that stores reports created for Signal analysis.

Option	Description
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Version History	<p>The version history allows you to store the data returned from a Signals analysis. Includes the following options:</p> <ul style="list-style-type: none"> • Current version only: This option switches off caching. This results in the data being fetched from the source when looking at a Signal, since it isn't being cached/stored. • Keep historical versions: This option will cache all previous data result sets from a Signal analysis. Note that this option can quickly build up quite a large amount of data, so use this option sparingly.
Max Size	The maximum size for Signal analysis data to be saved in cache or in the database where version history is required.
Max Version	This maximum versions of analysis report to save. This does not affect Signals as each Signal only has a single report.
Max Age	The maximum age a Signals report can be cached for. Reports older than this age will be deleted.

Option	Description
Suppress Access Filters	<p>This setting allows you to show or hide access filter values from being mentioned in Signal narratives. By default access filters will be referenced in a narrative, but you can choose to turn it off.</p> <p>Signal narratives also take formatted data values into account, for example, reference codes applied to data</p>

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Content settings

These settings relate to Yellowfin Stories and other content.

The screenshot shows the 'Content Settings' page. On the left, there's a sidebar with 'Story' selected. The main area has a header 'Content Settings' with an up arrow. Below it, there are two settings: 'Overview Video' with a toggle switch turned on, and 'Video Link' with a text input field containing the URL 'https://youtu.be/k_GC1e2DtEM'. There's also a 'Need help?' section with a question mark icon and a link to the Yellowfin community or wiki.

These settings maintain the cache that stores reports created for Signal analysis.

Option	Description
Overview Video	Displays an overview or tutorial video before the first story is created.
Video Link	Link for the Story tutorial video.

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