

The Export Process

[top](#)

Follow the steps below to export content:



This procedure is only for users who have permission to access the export module.

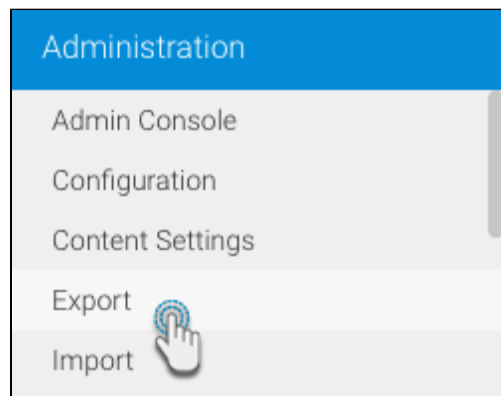
1. Expand the left side navigation menu by clicking on its icon



2. Go to Administration > Export



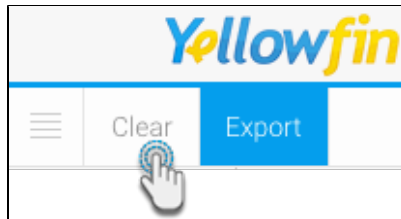
You could also get to the export screen by following the path below:
Administration > Admin Console > Export



3. Once at the export page, use the search panel on the bottom left to search for the content that you want to add to the file. (To better understand how to operate this search panel, click [here](#).)
4. Drag and drop the chosen content across to the export list panel
5. You can view the status bar for a quick glimpse into the content you have selected from the file. (Click [here](#) to discover each of the features of this status bar in detail.)
6. If you want to delete anything from the export list, simply select and drag it out of the export panel.
Or hover over the content item you want to remove until a delete icon appears at the end, and then click on it

Export List				
Name	Last Modified	Last Modified By	Linked Con...	Alerts
 Access Level View	19/5/2017 5:14 PM	Bee Sheikh	3	

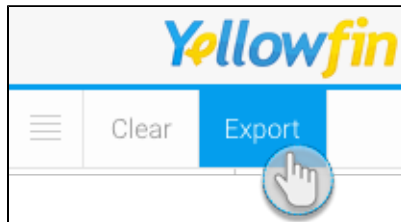
7. Or click on the clear button on the top left side to delete *all* the selected records from the export
Then select yes on the confirmation dialogue box



8. You can also view details of each of the export file content. Simply click on a content record and it will expand to show you its description (if any has been provided by the creator of the content) and all of its linked content/dependencies

Export List				
Name	Last Modified	Last Modified By	Linked Con...	Alerts
 Access Level View	19/5/2017 5:14 PM	Bee Sheikh	3	
Description				
New View				
Linked content				
 Data source	Yellowfin Configuration Database			
 Content Folder	Tutorial			
 Sub Folder	Camp			

9. Once you're satisfied with the file contents, click on the Export button on the top left side



10. In the new popup box, give your export file a name before saving it
 11. If your content list contains a GeoPack, then you have the option to include or exclude that GeoPack in your file. (Our example below shows the GeoPack included in the file)

 Adding a GeoPack to your export file will make it bigger in size. You must ensure that the required GeoPack doesn't already exist in the destination instance.

Export

Filename

Location

Include GeoPack data in export

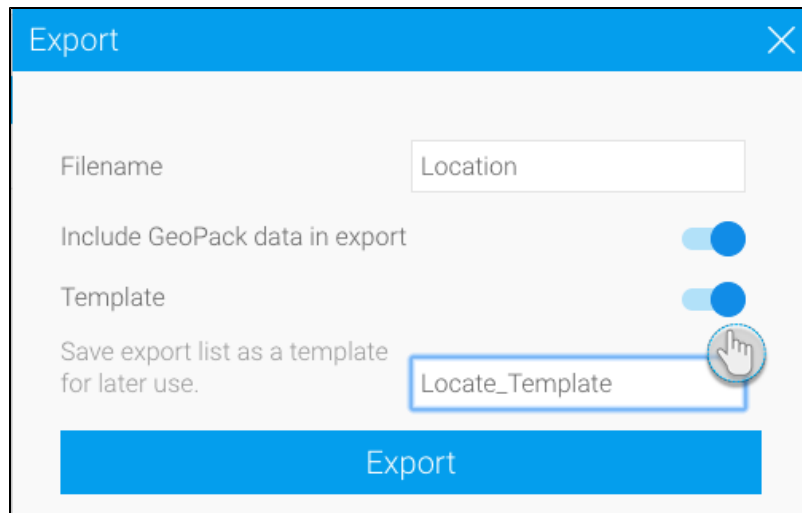
☒

Template

☐

Export

12. You can also save the content you selected for this export file as a template and reuse it again at another time; just enable the [template](#) button to do so
 13. Then provide a name for the template as well

An 'Export' dialog box with a blue header bar containing the title 'Export' and a close button (X). The main area is light gray and contains several fields and controls. At the top, there is a 'Filename' label and a text input field containing 'Location'. Below this, there are two toggle switches, both of which are turned on (blue). The first toggle is labeled 'Include GeoPack data in export'. The second toggle is labeled 'Template'. Below the 'Template' toggle, there is a text input field containing 'Locate_Template'. A mouse cursor icon is pointing at the 'Locate_Template' field. At the bottom of the dialog, there is a large blue button labeled 'Export'.

Export

Filename Location

Include GeoPack data in export

Template

Save export list as a template for later use. Locate_Template

Export

14. Finally, click export; your export file will be saved in the folder where your downloaded items are saved, depending on your browser's settings

Note: Data Source information will only be included in the export file where the exporting user has the Data Sources or Super Administrator role.

Related links:

[Importing or Exporting Data](#)

[The Import Process](#)

[Searching for Export Content](#)

[Navigating the Status Bar](#)