JS API to Embed Yellowfin Content

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Embedding using Embed Links

Using an embed link is the simplest way to integrate Yellowfin content.

Obtaining an Embed Link

First and foremost, the content that you are wanting to embed must be already built in Yellowfin. Open the relevant Report or Dashboard and click on the Share option.



Share option on a dashboard:



Share popup with Embed link:

Share		X		
 Distribute Email Embed Link 	HTML page, wiki or	xt/javascript" src="http://loc reportUUID=4460df58-05c6-4884-		
Share Settings	Share using	Current Values ~		
Close				

One of the types of Share available displays a script tag that looks like the following:

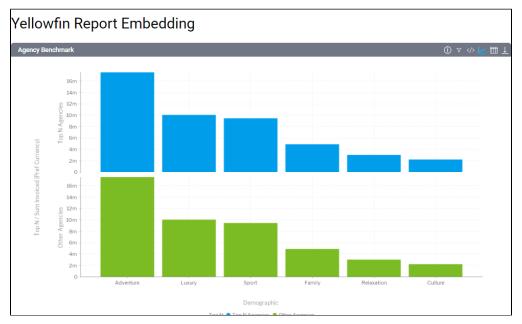
<script src="http://localhost:8080/JsAPI/v3?reportUUID=2130913-asdsad8-21930123-asdads"></script>

Using the Embed Link on your page

Put this script tag into your HTML page:

<!DOCTYPE html> <body> <h1>Yellowfin Report Embedding</h1> <script type="text/javascript" src="http://localhost:8080/JsAPI/v3?reportUUID=9617ada1-28bc-42ef-9c3f-8b40d3d1ae61"></script> </body>

When the page is loaded, this will call all of the required code to display a report or dashboard on your page.



This content item will take up 100% of the space available to it. So if you embed it on a page with no styling it will take up 100% of the width of the browser and as much height required to render the chart of the table.

Embed Link Options

The embed link can have a number of options passed to it. These can be manually appended to the link after it has been obtained.

Reports

The following options are relevant when embedding a report.

The report's charts and tables will size themselves to fit inside the container. A report canvas will not be scaled to render within the dimensions of the embedded report. If the defined size is smaller than the report canvas size, scrollbars will be added to the report element to allow you to see the entire canvas.

width

Used to set the width the report should render to. If no width is defined it will render to 100% of its parent element.

&width=200

height

Used to set the height the report should render to, if no height is defined the report will render to 100% of its parent element.

&height=200

showToolbar

Determines whether or not the toolbar above a report will be visible.

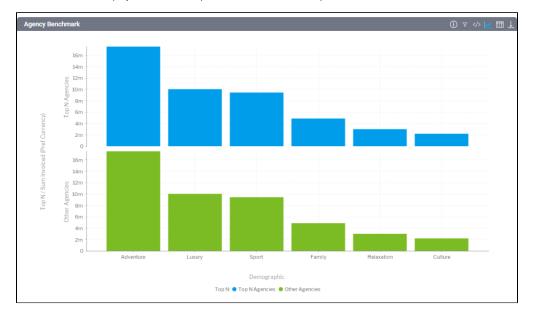
Default: true

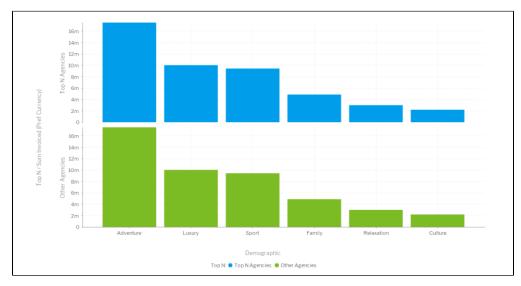
Note: If this is set to false, showTitle, showInfo, showExport, showFilters, showShare, showDisplayToggle will also be treated as false, as they are all children of the toolbar.

When the property is not defined or set to true:

&showToolbar=true

The toolbar will be displayed above the report, as shown in the example:





If the parameter is set to false there will be no toolbar displayed:

<script type="text/javascript" src="http://localhost:8080/JsAPI/v3?reportUUID=c83357db-8aef-4ec7-ab72-fce34de9ee77&showToolbar=false"></script>

showTitle

Determines whether or not the report name will be shown in the toolbar.

If the parameter is set to false then no title will be displayed in the toolbar:

① ▼ ↔ ∠ ⊞ ⊥ <script type="text/javascript" src="http://localhost:8080/JsAPI/v3?reportUUID=c83357db-8aef-4ec7-ab72-fce34de9ee77&showTitle=false"></script> Default: true

&showTitle=true

&showTitle=false

showInfo

Determines whether or not the info option will be shown in the toolbar. The info option contains information about the report or dashboard that has been embedded.

The following information will be included:

- Report Name
- Report Description
- Folder
- Sub Folder
- Last Modified Date

With the **showInfo** parameter is set to false, the 'i' icon in the toolbar will be removed:

Agency Benchmark

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<script type="text/javascript" src="http://localhost:8080/JsAPI/v3?reportUUID=c83357db-8aef-4ec7-ab72-fce34de9ee77&showInfo=false"></script>

Default: true

&showInfo=true
&showInfo=false

showFilters

Determines whether the filter option will be displayed in the report toolbar. This can be used with the *filter[filterUUID]* parameters to set a specific set of values for your embed link and not allow users to change any values.

With the **showFilters** parameter set to false, the filters icon will be removed:

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Default: true	
&showFilters=true	
&showFilters=false	

showExport

Determines whether or not the export option will be displayed in the report toolbar. Export options allow a report to be exported to an external file format such as csv, xls, pdf, txt and doc.

With the **showExport** parameter set to false the export icon **u** in the toolbar will be removed:

Default: true

&showExport=true

&showExport=false

showShare

Determines whether or not the share option will be displayed in the report toolbar. The Share option allows a user to access the embed link for this piece of embedded content.

With the showShare parameter set to false the share icon will be removed:

<script type="text/javascript" src="http://localhost:8080/JsAPI/v3?reportUUID=c83357db-8aef-4ec7-ab72-fce34de9ee77&showShare=false"></script>

Default: true

&showShare=true

&showShare=false

showDisplayToggle

Determines whether or not the chart and table toggles will be displayed. This toggle enables a user to change the view of an embedded report between the tabular report view and the chart view. If there is more than one chart associated with the report, then the report canvas is shown.

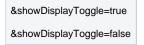
When **showDisplayToggle** is set to false the table and chart icons **will** be removed from the toolbar:

Agency Benchmark	() ⊽ >↓
<script src="http://localhost:8080/JsAPI/v3?reportUUID=c83357db-8aef-4ec7-ab72-fce34de9ee77&showDi</th><th>splayToggle=false" type="text/javascript"><</th></tr></tbody></table></script>	

Note: If the report has no chart then this option will have no effect.

Default: true

/script>



filter[filterUUID]

This can be used to set the values of individual filters on a report. The filter is identified by its UUID - "TheFilterUUID".

For example, you apply the values "Bargain Trips" and "Far Far Away Travel" to the filter "Company Name" which has the UUID "3aaf0e4-4b67-4118-9871-7dc98933e4e3".

Filters	\times
Company Name	
Bargain Trips	×
Far Far Away Travel	× +
<u>Reset</u>	Apply

When retrieving the embed link through the Yellowfin UI, if there are filters applied to the report you are using, when opening the share menu the **filter [filterUUID]** values should already be populated.

 Distribute Email Embed Link Clink Copy and paste the embed code below into your HTML page, wiki or blog. \$cript type="text/javascript" src="http://loca lhost:8080/yellowfin/J3API/v3?reportUUID=3e842f ac-02f7-4ad3-a632-ca267e0078da& yfFilter653d lbe5-9bfd-473c-bla8-9924b6c8be08=Australia& yfFilterf510972f-eda9-46c2-908c-e5cb3979614a=25 ++29& yfFilter1e92fa88-14fe-4707-8b8a-71bea 0a3b55c=8ig+Foot+Adventures"> Share Settings 	Share		×
	Email Embed	HTML page, wiki or blog. <pre></pre>	

<script type="text/javascript" src="http://localhost:8080/JsAPI/v3?reportUUID=c83357db-8aef-4ec7-ab72-fce34de9ee77&filterd3aaf0e4-4b67-4118-9871-7dc98933e4e3=Bargain+Trips%7CFar+Far+Away+Travel"></script>

You can also retrieve the filter UUIDs by going to the Report Info popup and going to the columns tab.

Ca	mpa	ign Summa	ry			×
Rep	ort D	etails Colum	ns SQL Statement			^
		Column			Category	
		Month			Time	
	#	Campaigns			Campaign	
	Σ	Revenue			Athlete Payment	
	Σ	Costs			Athlete Payment	
	Σ	ROI			Athlete Payment	
		Filter			Category	
		Invoiced Dat	e		Time	
		View Field:	Invoiced Date			
		Source Field:	ATHLETEFACT.INVOICEDDAT	E		
		Data Type:	Date			
		Description:	Invoiced Date, the bottom leve	el of a date	hierarchy.	
		UUID:	1c1e0878-3bd6-402b-bad8-98	8202e6b8fl	b1	
		Region			Athlete Location	•

&filter[yourFilterUUID]=value

If the filter is an "in list" or "not in list" you can separate values by pipes:

&filterTheFilterUUID=value1|value2|value3

If the filter you are trying to set is a between filter:

&filter[yourFilterUUID]=value1|value2

Dashboards

When embedding a dashboard, the reports and canvas content within the dashboard will be scaled to the size of the container that it is embedded into. The content within the canvas will be scaled to match appropriately. Aspect ratio will be maintained when this scaling is applied.

The global content containers on a dashboard will be hidden by default when embedding a dashboard. Any filters that are within the dashboard will be added to the filter list that is located within the toolbar.

The following options are relevant when embedding a dashboard:

scaleCanvasTabs

Determines whether or not a canvas tab should be scaled. If this is set to false, then the canvas tabs will be rendered using the exact dimensions that they were created with. This setting has no effect on sub-tabs which don't contain canvas tabs.

Default: true



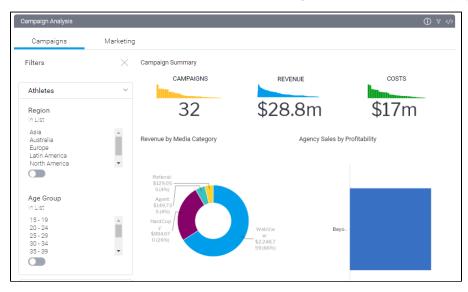
showGlobalContentContainer

Determines whether or not to show the global content containers when rendering the dashboard.

Default: false

&showGlobalContentContainer=false &showGlobalContentContainer=true

When the showGlobalContentContainer value is set to true the global content container will be displayed next to the main part of the SubTab:



<script type="text/javascript" src="http://localhost/JsAPI/v3?dashUUID=1e68d9cc-fa5a-44e2-816d-782aa40ceeae&showGlobalContentContainer=true"></script>

Used to set the width the dashboard should render to. If no width is defined the dashboard's width will be 100% of its containing element.

&width=200

height

Used to set the height the dashboard should render to. If no height is defined the dashboard's height be 100% of its containing element.

&height=200

filter[filterUUID]

This can be used to set the values of individual filters on a dashboard. The filter is identified by its UUID - "TheFilterUUID".

For example, you apply the values "Bargain Trips" and "Far Far Away Travel" to the filter "Company Name" which has the UUID "3aaf0e4-4b67-4118-9871-7dc98933e4e3":

Company	
In List	
Bargain Trips	
Beyond Adventure Holidays	
Big Foot Adventures Buzz Adventures	
Coloured World Travel	-

<script type="text/javascript" src="http://localhost:8080/JsAPI/v3?dashUUID=1e68d9cc-fa5a-44e2-816d-782aa40ceeae&filtere8eecb8c-1703-45d4-a28d-ebf17fed794b=Bargain%20Trips%7CBeyond%20Adventure%20Holidays"></script>

When retrieving the embed link through the Yellowfin UI, if there are filters applied to the dashboard you are using, when opening the share menu the **filter [filterUUID]** values should already be populated.

Share		×
 Distribute Email Embed Link 	Copy and paste the embed code below into your HTML page, wiki or blog. <script src="http://localho
st:8080/yellowfin/JsAPI/v3?dashUUID=1e68d9cc-fa5a-
44e2-816d-782aa40ceeae&filtercd390bfa-191c-44c
d-9905-64a9b84fb859=45%20-%2049&filter15d3635a
-7099-431d-9f6c-d0b9dd65bc98=Latin%20America" type="text/javascript"></sc ript></td><td></td></tr><tr><td>∲ ໃ ॑ Share Settings</td><td>Close</td><td></td></tr><tr><td></td><td>Close</td><td></td></tr></tbody></table></script>	

&filter[yourFilterUUID]=value

If the filter is an "in list" or "not in list" you can separate values by pipes:

&filter[yourFilterUUID]=value1|value2|value3

If the filter you are trying to set is a between filter:

&filter[yourFilterUUID]=value1|value2

showToolbar

Determines whether or not the toolbar above a dashboard will be visible.

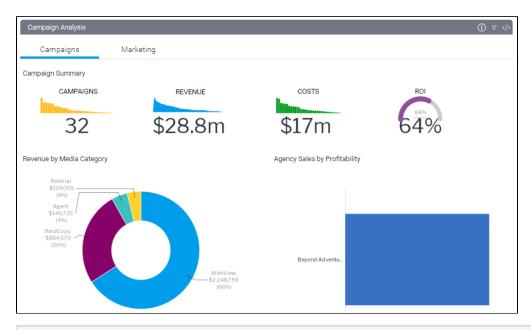
Default : true

Note: If this is set to false, showInfo, showFilters, showShare parameters will also be treated as false, as they are all children of the toolbar.

When the property is not defined or set to true:

&showToolbar=true

The toolbar will be displayed above the dashboard, as shown below:



<script type="text/javascript" src="http://localhost:8080/JsAPI/v3?dashUUID=1e68d9cc-fa5a-44e2-816d-782aa40ceeae&showToolbar=true"></script>

If the parameter is set to false, there will be no toolbar displayed:



<script type="text/javascript" src="http://localhost:8080/JsAPI/v3?dashUUID=1e68d9cc-fa5a-44e2-816d-782aa40ceeae&showToolbar=false"></script>

showInfo

Determines whether or not the info option will be shown in the dashboard toolbar. The info option contains information about the dashboard that has been embedded.

The following information will be included:

- Dashboard Name
- Dashboard Description
- Folder
- Sub Folder
- Last Modified Date

With the **showInfo** parameter set to false, the "i" icon in the toolbar will be removed:

Campaign Analysis

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<script src="http://localhost:8080/JsAPI/v3?dashUUID=1e68d9cc-fa5a-44e2-816d-782aa40ceeae&showInfo=false" type="text/javas</th><th colspan=5>ext/javascript"></script>		
Default: true		
&showInfo=true		
&showInfo=false		

showFilters

Determines whether the filter option will be displayed in the dashboard toolbar. This can be used with the *filter[filterUUID]* parameters to set a specific set of values for your embed link and not allow users to change any values.

With the **showFilters** parameter set to false the filter icon will be removed:

Campaign Analysis	\bigcirc

<script type="text/javascript" src="http://localhost:8080/JsAPI/v3?dashUUID=1e68d9cc-fa5a-44e2-816d-782aa40ceeae&showFilters=false"></script>

Default: true

&showFilters=true

&showFilters=false

showShare

Determines whether or not the share option will be displayed in the dashboard toolbar. The Share option allows a user to access the embed link for this piece of embedded content.

With the **showShare** parameter set to false the share icon *will* be removed:

Campaign Analysis	(i) v
<script src="http://localhost:8080/JsAPI/v3?dashUUID=1e68d9cc-fa5a-44e2-816d-782aa40ceeae&showShare=false</td><td>" type="text/javascript"></script>	

Default: true



Embedding stories

From Yellowfin 9.4, you can embed a story with the publish UUID of the story. The embed URL would look like this:

<script src="http://pathToYourYellowfinServer/JsAPI/v3?StoryUUID=A-Story-UUID">>

This creates an element for the story to render into.

Note that although the code includes 'StoryUUID', this is actually the publish UUID. Using a story's StoryUUID is possible, but it points to a unique instance of the story, so if the story is edited, the embedded story would not be updated.

A number of options, such as story width and the display of the toolbar and other elements, can be added to the embed link. Please see the section below for further details.

Embedding Using the Advanced API

The advanced API provides developers access to a number of objects and functions that allow fine-grained control over the look and feel of the embedded content.

Here are some examples of what can be achieved by using the API in this way:

- Creating custom UI objects that can filter both Application and Yellowfin content, or that may have styling requirements that are not supported out of the box in Yellowfin.
- Creating a dynamic list of reports for each user based on their application profile, allowing them to select those reports and dynamically loading them in your application.
- Accessing the underlying data set associated with a report in order to execute custom processing such as selecting a value to display or passing data to a third-party API.
- Creating a custom navigation experience; for example buttons that jump to certain sub-tabs or reports or customized filter breadcrumbs.

Loading the API

Include the following somewhere in your HTML page:

<script src='pathToYourYellowfinServer/JsAPI/v3'></script>

Using localhost:8080 as an example, it would look like this:

<script src='localhost:8080/JsAPI/v3'/></script>

This will include the base Yellowfin JavaScript API, which adds a 'yellowfin' object to the window scope of your browser. This has a number of useful functions, including the option to load other APIs (Filter, Report and Dashboard).

It will immediately call the JavasScript APIs *init()* function which will start loading the API functions which depend on the Yellowfin server. The *init()* function returns a promise which will resolve once this loading has been completed. All events using the API should be run when the *init* promise has resolved.

<script src="localhost:8080/JsAPI/v3"></script>
<script></td></tr><tr><td><pre>window.yellowfin.init().then(() => {</pre></td></tr><tr><td>//The API has loaded</td></tr><tr><td>})</td></tr><tr><td></script>

Embedding stories with the Advanced API

From Yellowfin 9.4, you can embed a story with the publish UUID of the story, as described earlier on this page. For full details, visit the wiki page for the Advanced API.